



2025 3rd Quarter Analyst Briefing

31 October 2025



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Consolidated Statements of Profit or Loss

Sequential Quarterly Comparison

(in RM Thousand except EPS)

	3Q 2025	%	2Q 2025	%	Change
Revenue	492,742	100.0	475,150	100.0	3.7%
<i>Revenue in USD '000</i>	<i>116,761</i>		<i>110,620</i>		<i>5.6%</i>
Cost of Sales	447,813	90.9	451,528	95.0	-0.8%
Gross Profit	44,929	9.1	23,622	5.0	90.2%
Operating profit	30,005	6.1	15,303	3.2	96.1%
Net profit	19,384	3.9	9,131	1.9	112.3%
EPS – Basic (sen)	1.20		0.57		
EBITDA	92,969	18.9	75,070	15.8	23.8%
Depreciation	62,964	12.8	59,768	12.6	5.3%
Forex (loss)/gain	(265)	(0.05)	6,145	1.3	-104.3%



Consolidated Statements of Profit or Loss

Corresponding Quarterly Comparison

(in RM Thousand except EPS)

	3Q 2025	%	3Q 2024	%	Change
Revenue	492,742	100.0	409,742	100.0	20.3%
<i>Revenue in USD '000</i>	<i>116,761</i>		<i>91,982</i>		<i>26.9%</i>
Cost of Sales	447,813	90.9	379,836	92.7	17.9%
Gross Profit	44,929	9.1	29,906	7.3	50.2%
Operating profit	30,005	6.1	32,743	8.0	-8.4%
Net profit	19,384	3.9	26,749	6.5	-27.5%
EPS – Basic (sen)	1.20		1.66		
EBITDA	92,969	18.9	88,074	21.5	5.6%
Depreciation	62,964	12.8	55,332	13.5	13.8%
Forex (loss)/gain	(265)	(0.05)	12,026	2.9	-102.2%



Consolidated Statements of Profit or Loss

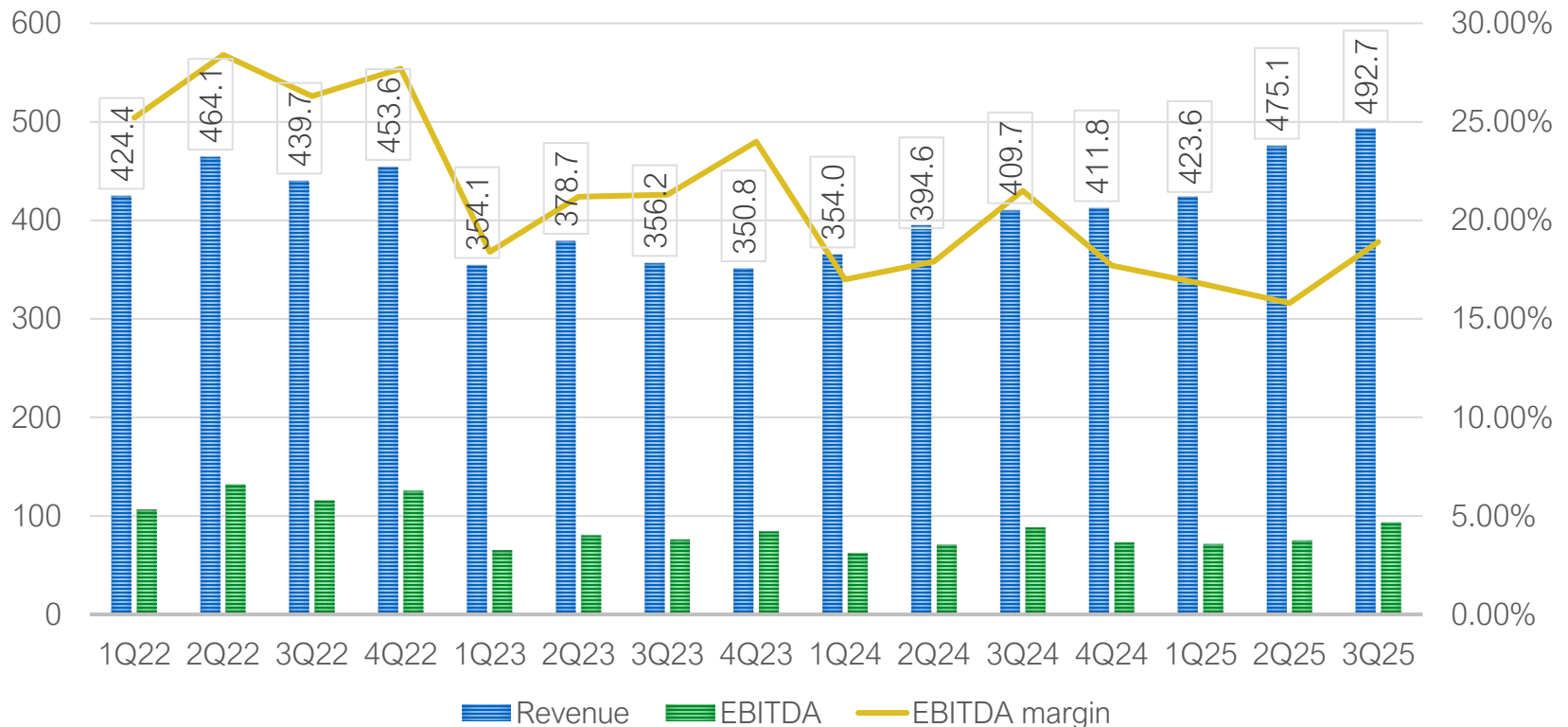
Corresponding 9-month Comparison

(in RM Thousand except EPS)

	9m 2025	%	9m 2024	%	Change
Revenue	1,391,516	100.0	1,169,097	100.0	19.0%
<i>Revenue in USD '000</i>	<i>323,473</i>		<i>254,042</i>		<i>27.3%</i>
Cost of Sales	1,296,428	93.2	1,083,268	92.7	19.7%
Gross Profit	95,088	6.8	85,829	7.3	10.8%
Operating profit	57,181	4.1	59,150	5.1	-3.3%
Net profit	34,521	2.5	51,968	4.4	-33.6%
EPS – Basic (sen)	2.14		3.22		
EBITDA	238,699	17.2	220,584	18.9	8.2%
Depreciation	181,519	13.0	161,436	13.8	12.4%
Forex gain	7,587	0.5	10,516	0.9	-27.9%

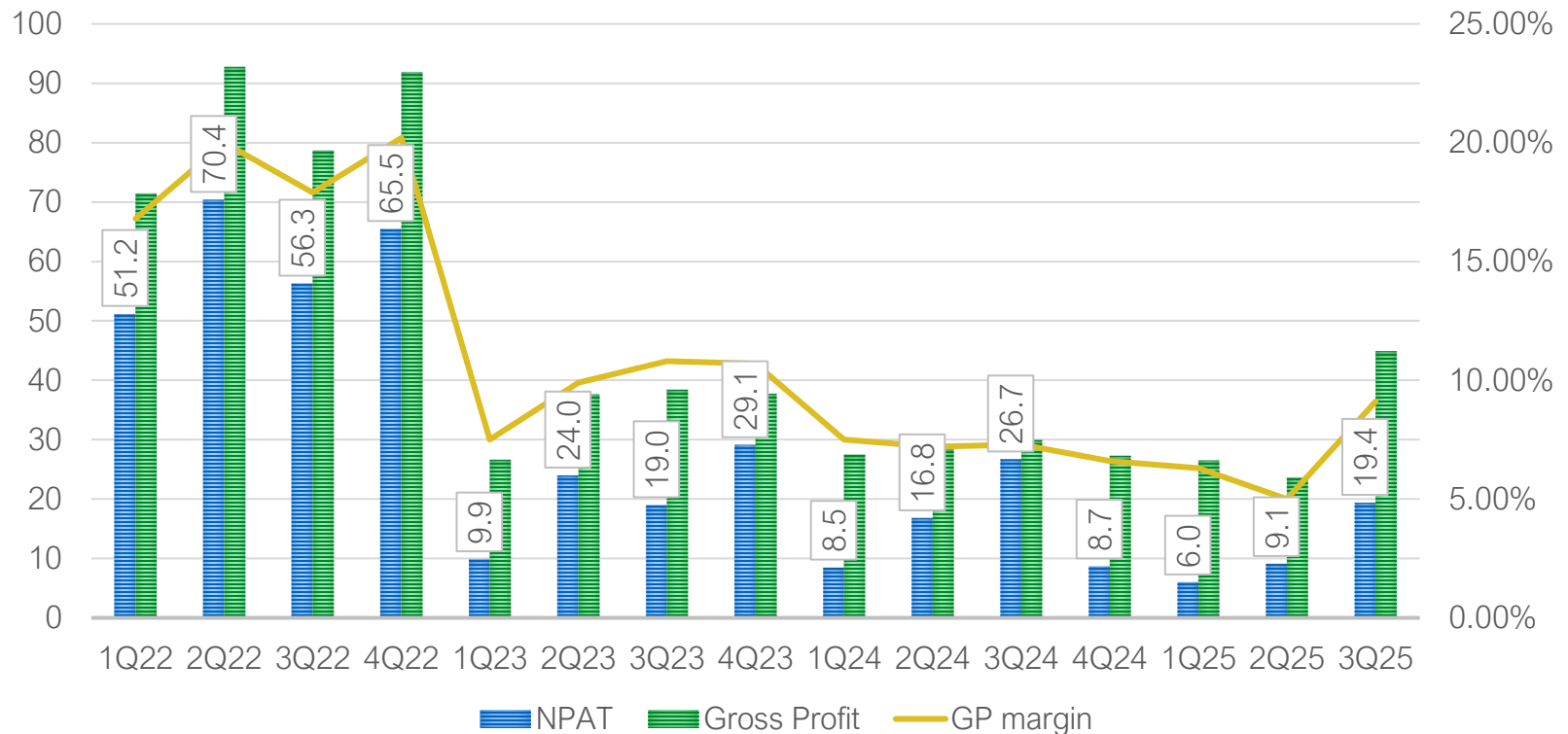
3Q 2025 Revenue & EBITDA

- RM Revenue : RM492.7m vs RM475.2m (+3.7%)
- USD revenue : USD116.8m vs USD110.6m (+5.6%)
- EBITDA : RM93.0m vs RM75.1m (+23.8%)
- EBITDA margin : 18.9% vs 15.8% (+19.6%)



3Q 2025 Earnings

- Gross Profit : RM44.9m vs RM23.6m (+90.2%)
- GP margin : 9.1% vs 5.0 % (+82.0%)
- Net profit : RM19.4m vs RM9.1m (+112.3%)
- Forex (loss)/gain : RM(0.3)m vs RM6.1m (-104.3%)

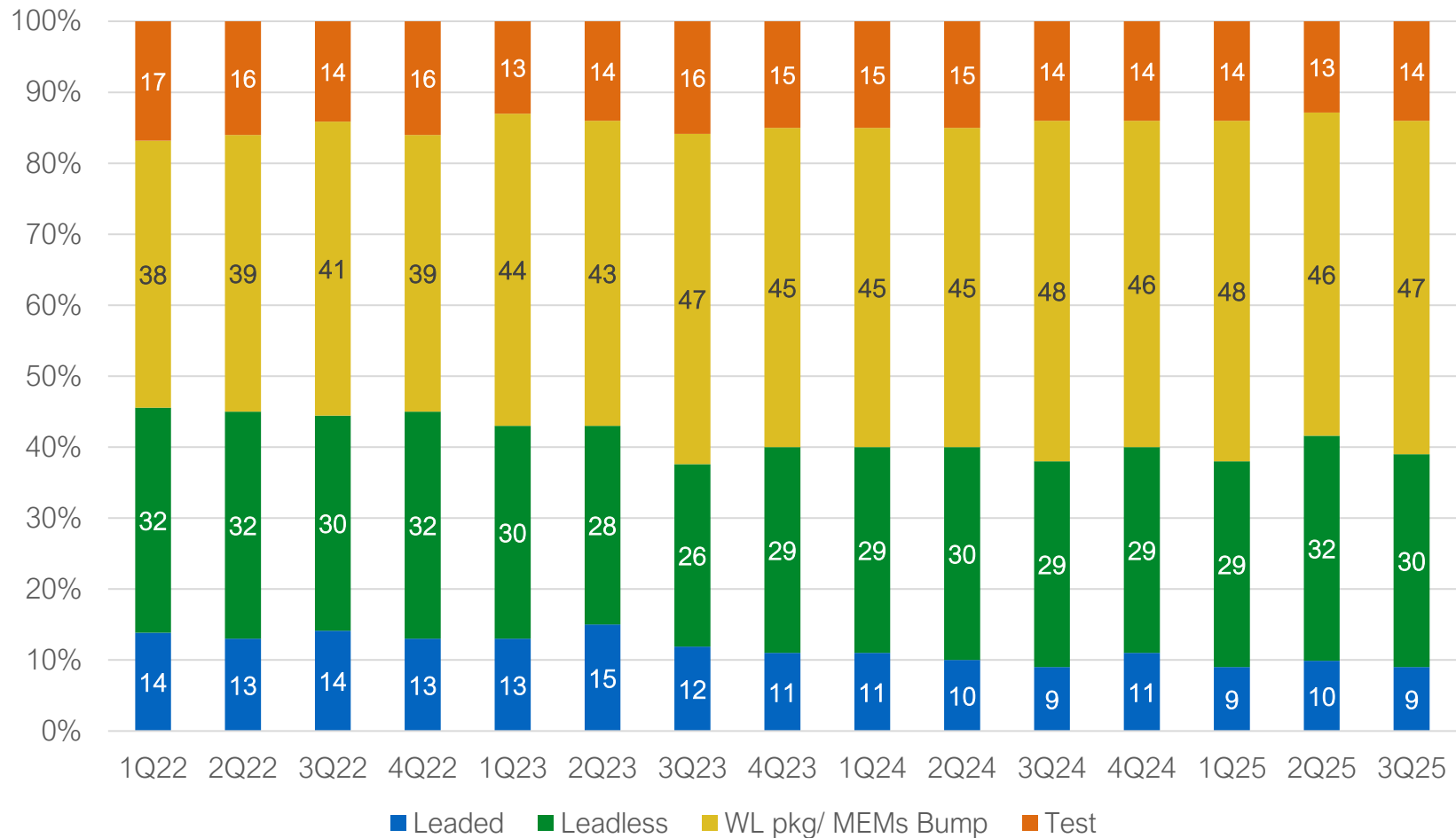




Revenue Breakdown

No major changes

By Products & Services

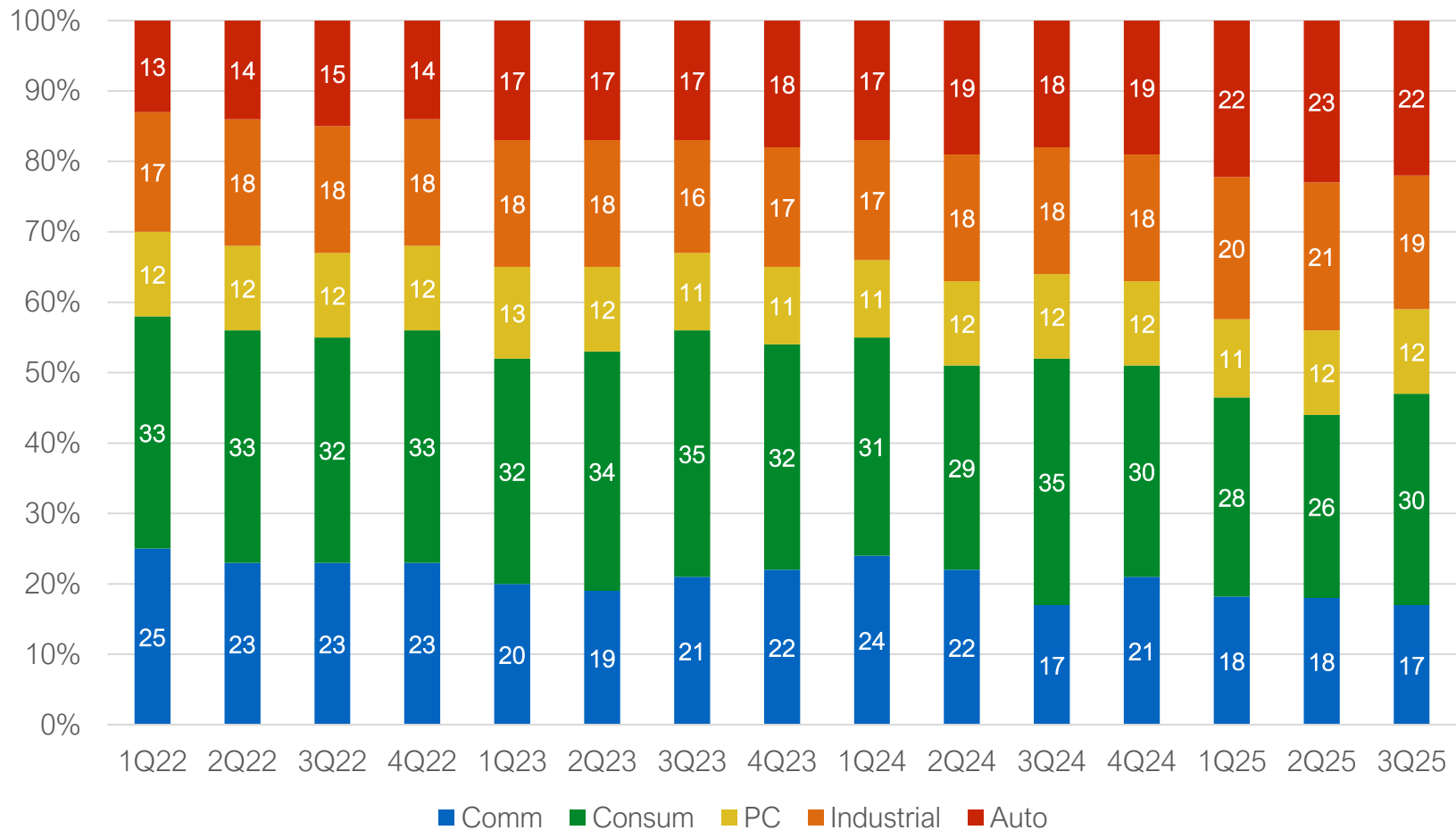




Revenue Breakdown

No major changes

By Market Segments





Selective Information from Consolidated Statements of Financial Position

(in RM Thousand)	30 Sep 2025	31 Dec 2024	Change
Property plant & equipment	2,289,079	2,099,271	9.0%
Cash and Bank Balances	188,476	278,353	-32.3%
Group term loan & bank borrowings	353,697	187,107	89.0%
Net Assets per share (RM)	1.3273	1.3934	-4.7%

Current ratio	0.96	1.63	-41.1%
Debt/equity ratio	0.17	0.08	112.5%

- Capex incurred in 3Q25 : RM115.5 m mainly for the facilitisation of cleanroom, purchase of packaging and test equipment at Unisem Chengdu and Unisem Gopeng.
- Group Headcount was at 7,310 in end Sept 2025.

	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25
Capex (RM 'mil)	87.9	62.9	77.0	82.3	84.4	85.5	91.6	84.5	108.8	185.6	115.5
Headcount	5,820	5,746	5,675	5,784	6,067	6,359	6,398	6,572	6,814	7,181	7,310

- Unisem Simpang Pulai - utilisation rates for assembly & test are improving; wafer bumping utilisation also improved.
- Unisem Gopeng – assembly / test volume production is increasing.
- Unisem Chengdu – utilisation rates improved further in Q3; strong demand from power management segment, hand-sets and auto sectors.



Thank You

